

Microequities Asset Management Group Limited
ABN 17 110 777 056

8 October 2021

Important information for Shareholders about the 2021 Annual General Meeting

Microequities Asset Management Group Limited (ASX: MAM) (**MAM** or the **Company**) advises that its 2021 Annual General Meeting will be held at 3.00pm (Sydney time) on 18 November 2021 (**Meeting**).

In accordance with modifications to the Corporations Act under the Treasury Laws Amendment (2021 Measures No. 1) that came into effect on 14 August 2021, the Company will not be dispatching physical copies of the Notice of Meeting (**Notice**). Instead, a copy of the Notice can be viewed and downloaded online at the following link: <https://microequities.com.au/agm>

Given the uncertainty surrounding the COVID-19 pandemic, by the time this Notice is received by Shareholders, circumstances may have changed but this Notice is given based on circumstances as at 8 October 2021. Accordingly, should circumstances change, the Company will make an announcement on the ASX market announcements platform and on the Company's website at <https://microequities.com.au/agm>. Shareholders are urged to monitor the ASX announcements platform and the Company's website.

Shareholders will not be able to physically attend the Meeting in person. The Board considers that the health, safety and welfare of the Company's staff, its Shareholders and other stakeholders is of paramount importance.

Our AGM will be held virtually this year to maximise the opportunity for shareholders to participate notwithstanding uncertainties regarding gatherings and restrictions on travel imposed by governments in the context of the COVID-19 pandemic. Only those Directors who are able to attend safely will attend in person at the MAM offices in Sydney.

All resolutions will be decided on a poll. The poll will be conducted based on votes submitted by proxy and at the Meeting by shareholders who can vote in accordance with the instructions set out below.

Venue – Virtual Meeting

If you wish to virtually attend the AGM, please pre-register in advance for the virtual meeting here: <https://microequities.com.au/agm>

After registering, you will receive a confirmation containing information on how to attend the virtual meeting on the day of the AGM.

Shareholders participating in the AGM will have the opportunity to submit questions to the Board and MAM's external auditors during the AGM through the online platform. I strongly encourage you to submit questions on any shareholder matters that may be relevant to the AGM prior to the AGM by emailing them to shareholders@microequities.com.au.

Voting virtually at the Meeting

During the meeting, the Chairman will indicate that the voting is open, and the voting card will be shown. There are 2 items to be voted on by shareholders at the AGM (as set out in the Notice of Meeting). After completing all items in the vote, please click the Submit button at the bottom right of the voting card.

Further details on how to participate in the AGM online are set out in the MAM Online AGM Guide (Guide) which will be lodged with the ASX and is also available on our website at <https://microequities.com.au/agm>.

Voting by Proxy

To vote by proxy:

1. LODGEMENT OF A PROXY FORM

Please complete and sign your Proxy Form, and deliver the Proxy Form:

The Proxy Form (and any Power of Attorney under which it is signed) must be received by 3:00pm (Sydney Time) on Tuesday, 16 November 2021, being not later than 48 hours before the commencement of the Meeting. Any Proxy Form received after that time will not be valid for the scheduled meeting. Proxy Forms may be lodged using the reply paid envelope or:

- By post: Microequities Asset Management Group Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Australia
- By facsimile: (02) 9287 0309 (within Australia)
+61 9287 0309 (from outside Australia)
- By delivery in person: Link Market Services Limited
1A Homebush Bay Drive
Rhodes NSW 2138
* During business hours (Monday to Friday, 9:00am–5:00pm)

2. ONLINE

www.linkmarketservices.com.au Login to the Link website using the holding details as shown on the Proxy Form. Select 'Voting' and follow the prompts to lodge your vote. To use the online lodgement facility, shareholders will need their "Holder Identifier" – Securityholder Reference Number (SRN) or Holder Identification Number (HIN).

Enquiries

Shareholders are encouraged to contact the Company Secretary on +61 2 90092902 or shareholders@microequities.com.au with any queries.

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Authorised for release by the Board